



## NEWS RELEASE

Symbols: JJJ - CSE

### **37 Capital Arranges Financings and Settles Debt**

**Vancouver, BC – July 23, 2025.** *37 Capital Inc.* (CSE: JJJ) (“37 Capital” or the “Company”) wishes to announce that it intends to raise funds for gross proceeds of up to \$700,000 by the issuance of up to 10,000,000 units of the Company at a price of \$0.07 per unit. Each unit will consist of one common share of the Company and one share purchase warrant to acquire one common share of the Company at a price of \$0.10 per share for a period of three (3) years. If, anytime after six months from the issuance date, in the event that the Company’s shares trade on the CSE at \$0.35 per share or above for a period of 10 consecutive trading days a, a forced exercise provision will come into effect for the warrants issued in connection with this financing.

In addition, the Company intends to conduct a convertible debenture financing to raise up to \$450,000 in gross proceeds (up to 5MM units) (the “Debentures”). The Debentures will pay interest at the rate of 10% per annum and will mature thirty-six (36) months from the date of issuance (the “Maturity Date”). The Debentures shall be convertible at the conversion price of Cdn\$0.09 per unit at the conversion price of Cdn\$0.09 per unit. Each unit shall consist of one common share and one share purchase warrant exercisable at the price of \$0.15 per share until Maturity Date. If, anytime after six months from the issuance date, in the event that the Company’s shares trade on the CSE at \$0.35 per share or above for a period of 10 consecutive trading days a, a forced exercise provision will come into effect for the warrants issued in connection with this financing.

Finder’s fees may be payable in respect to the above proposed transactions and certain insiders may participate in the financings. The funds raised from the financings will be used towards general working capital.

Furthermore, the Company will enter into a debt settlement agreement with a creditor, an arm’s length party, for the total amount of \$122,668.40 (the “Creditor”) whereby the Creditor has agreed to accept common shares in the capital of the Company as full and final settlement of outstanding amount owing plus accrued interest to the Creditor. The Company shall issue to the Creditor 1,362,982 common shares in the capital of the Company at a deemed price of \$0.09 per share.

All securities that may be issued in connection with the above transactions will be subject to a four-month and a day hold period and other applicable restrictions under securities laws.

For more information on the Company, you may contact us at (604) 681-0204, or visit the Company’s website at [www.37capitalinc.com](http://www.37capitalinc.com), or the CSE’s website by using the following direct link: <http://thecse.com/en/listings/mining/37-capital-inc>.

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#### **37 Capital Inc.**

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On Behalf of the Board of 37 Capital Inc.

*“Jake H. Kalpakian”*

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Jake H. Kalpakian,  
President and CEO

*The CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this news release.*

*Trading in the securities of the Company should be considered speculative.*

*Certain statements contained herein are “forward-looking”. Forward-looking statements may include, among others, statements regarding future plans, projected or proposed financings, costs, objectives, economic or technical performance, or the assumptions underlying any of the foregoing. In this News Release, words such as “may”, “would”, “could”, “will”, “likely”, “enable”, “feel”, “seek”, “project”, “predict”, “potential”, “should”, “might”, “objective”, “believe”, “expect”, “propose”, “anticipate”, “intend”, “plan”, “plans” “estimate”, and similar words are used to identify forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those expressed or implied. Although management believes that the expectations reflected in such forward-looking statements are based on reasonable assumptions, projections and estimations, there can be no assurance that these assumptions, projections or estimations are accurate. Readers, shareholders and investors are therefore cautioned not to place reliance on any forward-looking statements as the plans, assumptions, intentions or expectations upon which they are based might not occur.*

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